



Utkarsh Small Finance Bank

August 8, 2024

**The BSE Limited**  
Scrip Code: 543942, 958095, 959644, 968226, 975790

**National Stock Exchange of India Limited**  
NSE symbol: UTKARSHBNK

Dear Sir/Madam,

**Sub: Increase in authorised capital from Rs. 1,500 crore to Rs. 2,000 crore and consequent Amendment to Memorandum of Association (MOA) of the Bank - receipt of Reserve Bank of India (RBI) approval**

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Further to our intimations dated June 15 & 28, 2024 on the subject matter and pursuant to regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that RBI vide their letter dated August 08, 2024, has conveyed its approval for the increase in the authorised capital from Rs. 1,500 crore to Rs. 2,000 crore and consequent Amendment to MOA of the Bank.

The brief details of amendment to the MOA are provided in the Annexure-I enclosed herewith.

This is for your information and record.

For **Utkarsh Small Finance Bank Limited**

**Muthiah Ganapathy**  
**Company Secretary & Compliance Officer**  
ICSI Membership No: F5674

**Registered & Corporate Office:**

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105  
CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: www.utkarsh.bank



Annexure-I

Clause	Earlier clause	New clause
Clause V	The authorized share capital of the Company is ₹15,000,000,000 (Rupees One Thousand Five Hundred Crores) divided into (a) an equity share capital of ₹13,000,000,000/- (Rupees One Thousand Three Hundred Crores only) comprising of 1,300,000,000 (One Hundred and Thirty Crores equity shares of ₹10/- (Rupees Ten only) each; and (b) a preference share capital of ₹2,000,000,000/- (Rupees Two Hundred Crores only) comprising of 200,000,000 (Twenty Crores only) preference shares of ₹10/- (Rupees Ten only) each, with the power to increase and reduce the capital of the Company and to divide the shares in the capital for the time being into different classes and to attach thereto respectively such preferential or special rights or privileges or conditions as may be determined by or in accordance with the regulations of the Companies Act, 2013.”	The authorized share capital of the Bank is ₹20,00,00,00,000/- (Rupees Two Thousand Crore only) divided ₹18,00,00,00,000 (Rupees One Thousand Eight Hundred Crore only) comprising of 1,80,00,00,000 (One Hundred & Eighty Crore only) Equity Shares of ₹10/- (Rupees ten only) each and ₹2,00,00,00,000/- (Rupees Two Hundred Crore only) comprising of 20,00,00,000 (Twenty Crore) preference shares of face value of ₹10/- (Rupees Ten only) each, with the power to increase and reduce the capital of the Bank and to divide the shares in the capital for the time being into different classes and to attach thereto respectively such preferential or special rights or privileges or conditions as may be determined by or in accordance with the regulations of the Companies Act, 2013.”

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